



DACHAN FOOD (ASIA) LIMITED

大成食品(亞洲)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3999)

15 September 2011

Dear Shareholder,

DaChan Food (Asia) Limited (the “Company”)

– Notice of publication of the 2011 Interim Report (“Current Corporate Communications”)

We are pleased to enclose the Current Corporate Communications for your attention. The Current Corporate Communications have been prepared in both English and Chinese. The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at <http://www.dfa3999.com> and the website of HKExnews (the “HKExnews”) at www.hkexnews.hk. You may access the Current Corporate Communications by clicking “Investors” on the home page of our website, then selecting “Latest Financials” and viewing them require Adobe® Reader® or browsing through the website of HKExnews.

If you wish to change your choice of language or means of receipt of all future Corporate Communications[#], please complete the enclosed request form and send it to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (“Tricor”) at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong).

If you would like to change your choice of language or means of receipt of the Company’s Corporate Communications in future, please write or send email at dachan-ecom@hk.tricorglobal.com to the Company or the Hong Kong Share Registrar.

[#] “Corporate Communications” includes any document issued or to be issued by the Company for your information or action, including but not limited to:–

- (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report;
- (b) the interim report and, where applicable, summary interim report;
- (c) a notice of meeting;
- (d) a listing document;
- (e) a circular; and
- (f) a proxy form.

If you have any queries relating to any of the above matters, please call Tricor’s customer service hotline at (852) 2980 1333 during business hours from 9:00 am to 6:00 pm from Monday to Friday, excluding public holidays.

Yours faithfully,

For and on behalf of

DaChan Food (Asia) Limited

Han Jia-Hwan

Chairman

Encl.